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| <p>To BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001</p> <p>Ref.: Newgen Software Technologies Limited (NEWGEN/INE619B01017) Scrip Code – 540900</p> | <p>To National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai – 400051</p> <p>Ref.: Newgen Software Technologies Limited (NEWGEN/INE619B01017)</p> |
| <p>To The Company Secretary Newgen Software Technologies Limited E-44/13 Okhla Phase II, South Delhi, New Delhi, Delhi, India, 110020</p> | |

Dear Sir/ Madam,

Sub:- Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the captioned subject, please find enclosed the disclosure pursuant to the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of acquisition of 16,64,640 equity shares of the Company from Usha Varadarajan, Member of Promoter Group (Spouse of Whole-time Director & Promoter) by means of Off Market – Inter se Transfer by way of Gift.

Request you to kindly take the same on record and oblige.



Varadarajan Tirumalai Sundaraja Iyengar

Whole-time Director & Promoter

Date: 19.11.2024

Place: Chennai

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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| Name of the Target Company (TC) | Newgen Software Technologies Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Varadarajan Tirumalai Sundaraja Iyengar | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, Whole-Time Director & Promoter of TC. [Spouse of Ms. Usha Varadarajan (Member of Promoter Group)] | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | i) BSE Limited (BSE) ii) National Stock Exchange of India Limited (NSE) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Before the disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights | 3,00,18,612 | 21.40 | 21.40 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 3,00,18,612 | 21.40 | 21.40 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 16,64,640 | 1.19 | 1.19 |
| b) VRs acquired /sold otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NIL | NIL |
| d) Shares encumbered / invoked/released by the acquirer | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 16,64,640 | 1.19 | 1.19 |

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|--|---|--------------|--------------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 3,16,83,252 | 22.59 | 22.59 |
| b) Shares encumbered with the acquirer | NIL | NIL | NIL |
| c) VRs otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 3,16,83,252 | 22.59 | 22.59 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.) | Off Market – Inter se Transfer by way of Gift | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable. | 18-11-2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 14,02,91,802 Equity Shares of Rs. 10/- each. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 14,02,91,802 Equity Shares of Rs. 10/- each. | | |
| Total diluted share/voting capital of the TC after the said sale | 14,02,91,802 Equity Shares of Rs. 10/- each. | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Varadarajan Tirumalai Sundaraja Iyengar
Whole-time Director & Promoter

Date: 19.11.2024

Place: Chennai